



Enel Américas' Investor Day 2024

November 22nd, 2024

Annexes

GDP, CPI and FX



	GDP (%)			CPI (%) ¹			Fx (vs USD) ²		
	2025	2026	2027	2025	2026	2027	2025	2026	2027
Brazil	2.2	2.4	2.3	3.7	3.7	3.2	5.2	5.1	5.1
Colombia	2.7	2.6	2.5	3.8	3.4	3.3	4,078	4,088	4,121
Argentina	3.1	2.8	2.9	41.0	39.8	36.5	2,109.0	2,864.0	3,803.0
Costa Rica	3.1	2.9	2.9	3.7	2.5	2.8	543.0	552.7	562.4
Guatemala	3.4	2.8	2.9	4.0	4.0	4.0	8.2	8.3	8.5
Panama	3.3	3.0	3.0	2.1	2.0	2.0	1.0	1.0	1.0

Consolidated capacity and production

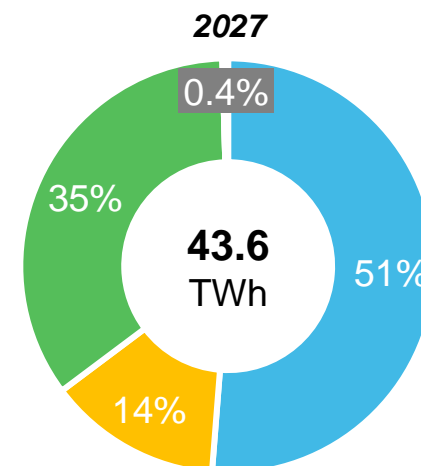
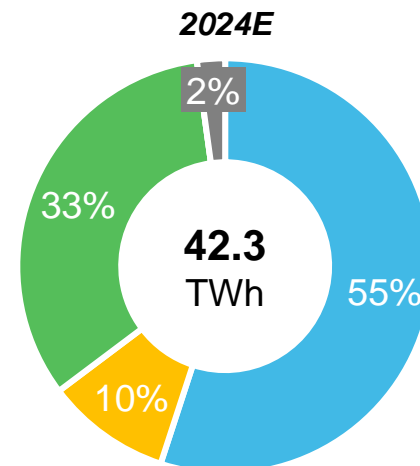
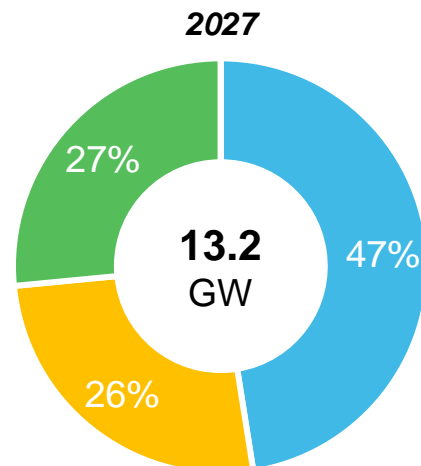
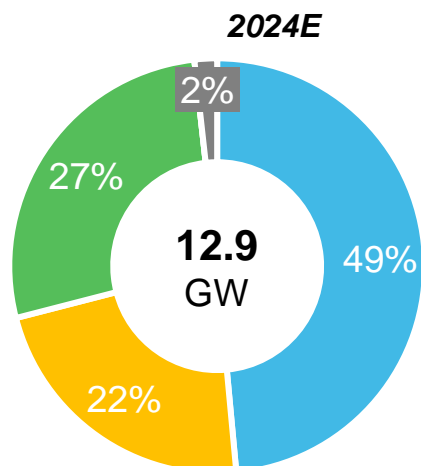


By Tech

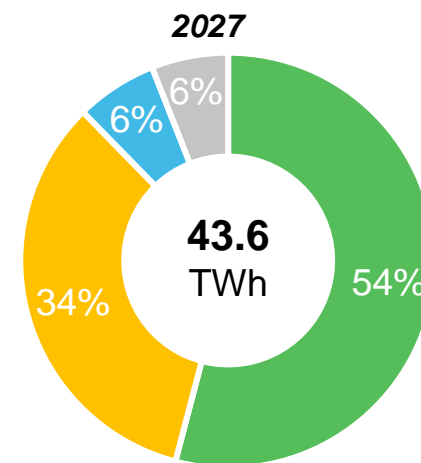
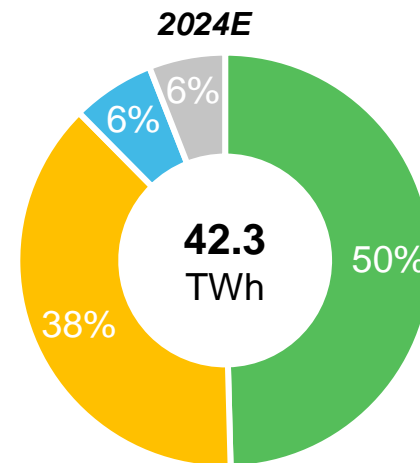
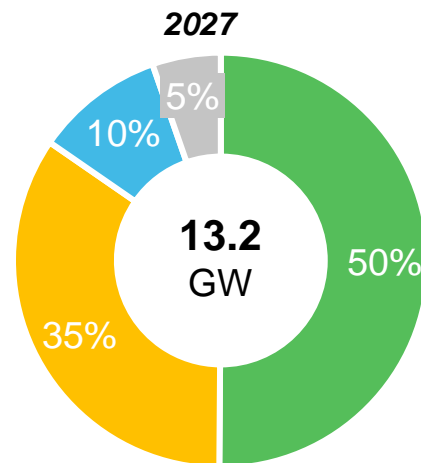
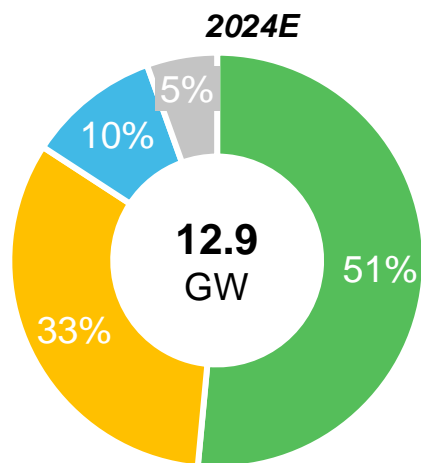
By Country

Capacity (GW)

Production (TWh)



- Hydro
- Solar
- Wind
- Coal



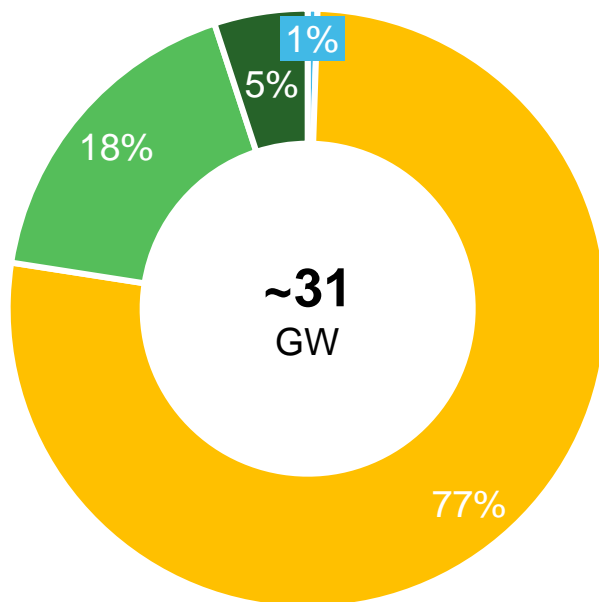
- Brazil
- Colombia
- Argentina
- Central America

Gross pipeline



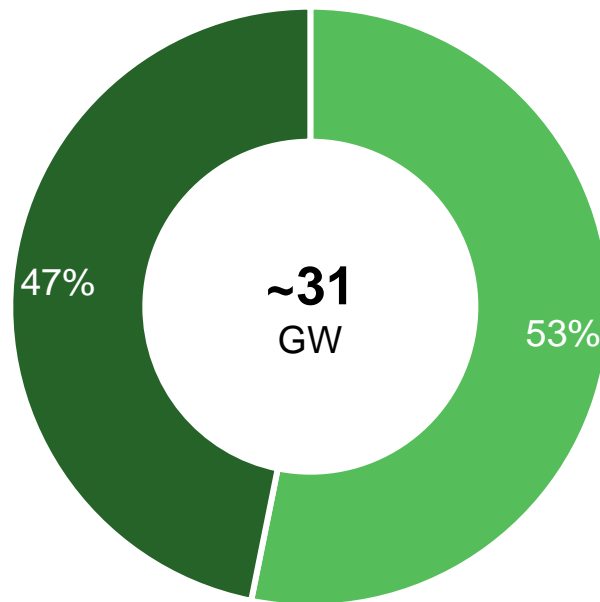
Renewables Pipeline

By technology



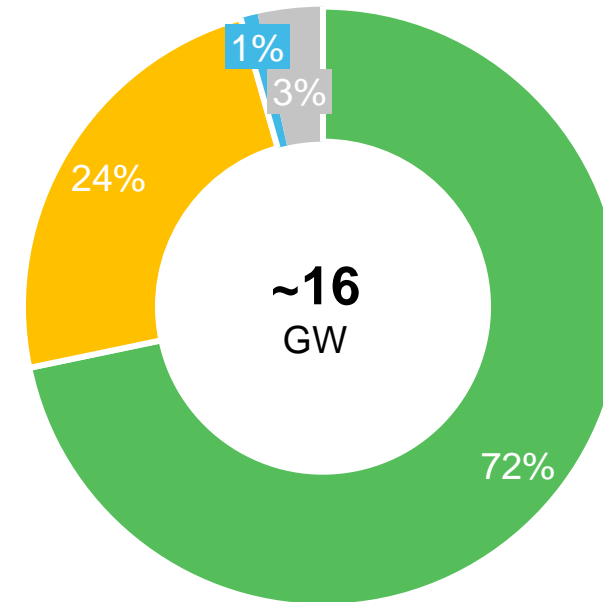
- Hydro
- Wind
- Solar
- BESS

By stage



- Mature
- Early stage

Mature pipeline by country



- Brazil
- Colombia
- Argentina
- Central America



Electricity distributed, Grid customers and Smart meters



	<i>Customers (mn)</i>		<i>Electricity distributed (TWh)</i>		<i>Smart meters (mn)</i>	
	2024	2027	2024	2027	2024	2027
Argentina	2.7	2.9	18.5	19.7	0.0	0.0
Brazil	15.9	16.6	72.4	75.0	1.3	5.3
Ceará	4.2	4.4	14.2	15.4	0.0	0.1
São Paulo	8.6	9.1	44.0	45.2	1.3	5.1
Rio	3.1	3.1	14.2	14.4	0.0	0.1
Colombia	3.9	4.2	15.5	16.2	0.1	0.1
TOTAL	22.5	23.7	106.4	110.9	1.4	5.4

Grids: current regulatory framework



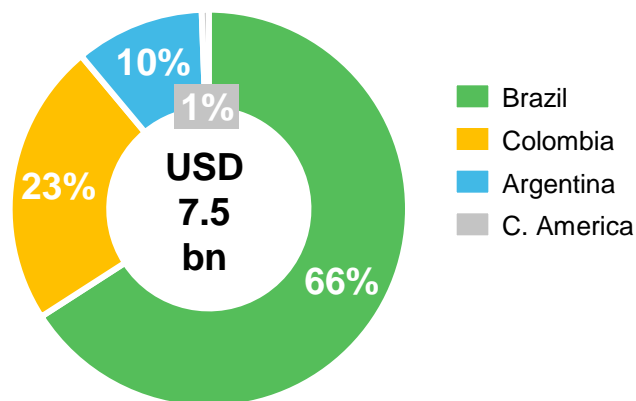
	 Brazil	 Colombia	 Argentina
WACC real pre tax 2024	11.2%	12.1%	12.5%
Next Regulatory Period	2027-28	2025	2025
Regulatory Period Length (years)	5 (Rio) 4 (São Paulo/Ceara)	5	5
Metering Ownership	Owned by DSO	Owned by users/DSO	Owned by DSO
Smart meter inclusion in RAB	Yes	No	Yes

Total capex (USD bn)

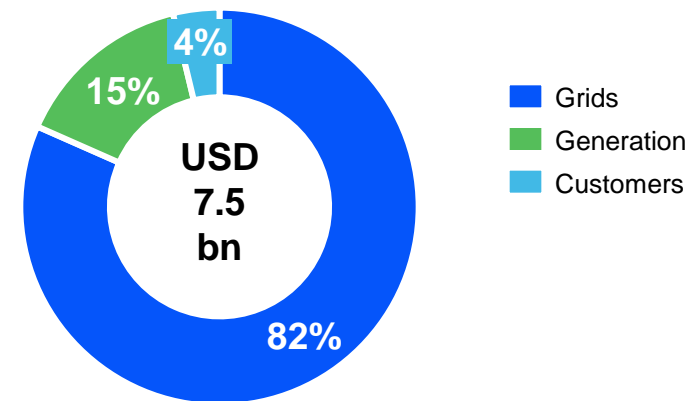


CAPEX 2025-27¹

By country



By business line



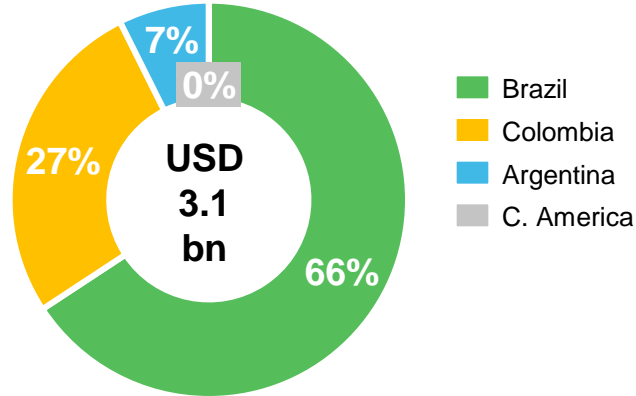
	Generation			Grids			Customers			Services & others			Total		
	2025	2026	2027	2025	2026	2027	2025	2026	2027	2025	2026	2027	2025	2026	2027
Argentina	0.0	0.0	0.0	0.2	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.3	0.3
Brazil	0.1	0.1	0.0	1.1	1.7	1.8	0.1	0.1	0.1	0.0	0.0	0.0	1.3	1.8	1.9
Colombia	0.4	0.3	0.2	0.3	0.3	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.7	0.6	0.4
Central America	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	0.5	0.4	0.2	1.6	2.2	2.4	0.1	0.1	0.1	0.0	0.0	0.0	2.2	2.7	2.7

Capex development (USD bn)

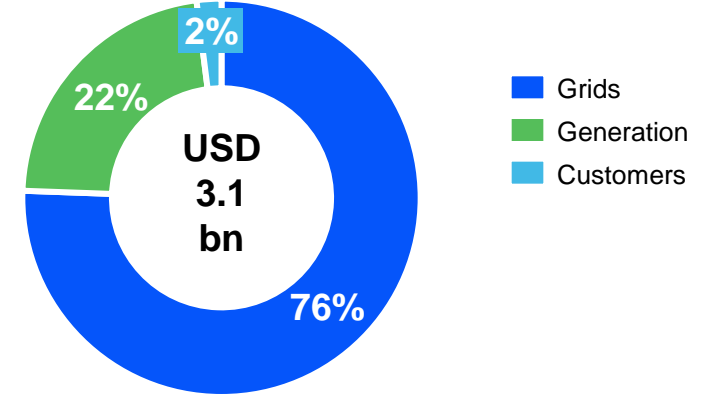


CAPEX 2025-27¹

By country



By business line

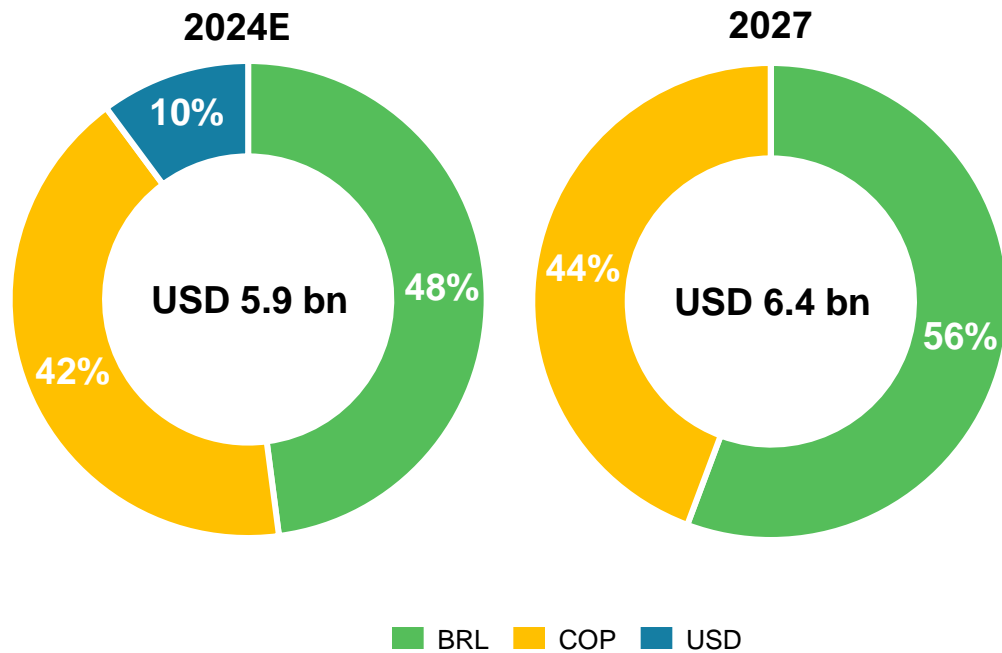


	Generation			Grids			Customers			Services & others			Total		
	2025	2026	2027	2025	2026	2027	2025	2026	2027	2025	2026	2027	2025	2026	2027
Argentina	0.0	0.0	0.0	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1
Brazil	0.1	0.0	0.0	0.3	0.7	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.7	1.0
Colombia	0.3	0.2	0.1	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.3	0.1
Central America	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	0.4	0.2	0.1	0.4	0.9	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.8	1.1	1.2

Gross debt (USD bn)



By currency



By country

