

Table 1

CONSOLIDATED INCOME STATEMENT	(Million Ch\$)				(Thousand US\$)
	9M 2013	9M 2012	Var 2012-2013	Chg %	9M 2013
Sales	4.207.544	4.656.891	(449.347)	(9,6%)	8.619.720
Energy sales	3.835.743	4.320.928	(485.185)	(11,2%)	7.858.035
Other sales	43.171	13.391	29.780	222,4%	88.442
Other services	328.630	322.572	6.058	1,9%	673.242
Other operating income	385.911	180.979	204.932	113,2%	790.591
Revenues	4.593.455	4.837.870	(244.415)	(5,1%)	9.410.311
Energy purchases	(1.341.606)	(1.368.689)	27.083	2,0%	(2.748.460)
Fuel consumption	(309.856)	(588.260)	278.404	47,3%	(634.782)
Transportation expenses	(289.238)	(363.307)	74.070	20,4%	(592.543)
Other variable costs	(340.714)	(440.086)	99.372	22,6%	(697.999)
Procurements and Services	(2.281.414)	(2.760.343)	478.929	17,4%	(4.673.784)
Contribution Margin	2.312.041	2.077.527	234.514	11,3%	4.736.527
Other work performed by entity and capitalized	42.686	35.862	6.824	19,0%	87.448
Employee benefits expense	(345.229)	(297.406)	(47.823)	(16,1%)	(707.249)
Other fixed operating expenses	(375.352)	(360.457)	(14.895)	(4,1%)	(768.959)
Gross Operating Income (EBITDA)	1.634.145	1.455.525	178.620	12,3%	3.347.767
Depreciation and amortization	(328.252)	(325.137)	(3.114)	(1,0%)	(672.468)
Reversal of impairment profit (impairment loss) recognized in profit or loss	(57.135)	(22.722)	(34.413)	(151,5%)	(117.049)
Operating Income	1.248.759	1.107.666	141.093	12,7%	2.558.250
Net Financial Income	(142.715)	(238.430)	95.716	40,1%	(292.370)
Financial income	194.275	121.685	72.590	59,7%	397.998
Financial costs	(312.267)	(337.794)	25.527	7,6%	(639.721)
Gain (Loss) for indexed assets and liabilities	(6.407)	(6.920)	512	7,4%	(13.126)
Foreign currency exchange differences, net	(18.315)	(15.401)	(2.913)	(18,9%)	(37.520)
Gains	54.561	44.695	9.865	22,1%	111.775
Losses	(72.875)	(60.097)	(12.779)	(21,3%)	(149.295)
method	14.636	22.270	(7.634)	(34,3%)	29.984
Net Income From Other Investments	853	746	107	14,3%	1.747
Net Income From Sale of Assets	12.330	3.756	8.574	228,3%	25.259
Net Income Before Taxes	1.133.863	896.008	237.855	26,5%	2.322.870
Income Tax	(331.238)	(262.084)	(69.154)	(26,4%)	(678.586)
NET INCOME ATTRIBUTABLE TO:	802.624	633.924	168.701	26,6%	1.644.284
Owners of parent	467.901	264.557	203.343	76,9%	958.557
Non-controlling interest	334.724	369.366	(34.643)	(9,4%)	685.727
Earning per share (Ch\$ /share and US\$ / ADR)	9,5	8,1	1,4	17,6%	0,98

Table 2

Operating Income by Businesses	<u>Generation and Transmission</u>				<u>Distribution</u>			
	Million Ch\$		Chg%	Th. US\$	Million Ch\$		Chg%	Th. US\$
	9M 2013	9M 2012		9M 2013	9M 2013	9M 2012		9M 2013
Operating Revenues	1.754.099	1.969.065	(10,9%)	3.593.508	3.271.861	3.323.949	(1,6%)	6.702.847
Operating Costs	(1.105.624)	(1.387.282)	(20,3%)	(2.265.020)	(2.653.986)	(2.790.847)	(4,9%)	(5.437.048)
Operating Income	648.475	581.783	11,5%	1.328.488	617.875	533.102	15,9%	1.265.800

Operating Income by Businesses	<u>Eliminations and Others</u>				<u>Consolidated</u>			
	Million Ch\$		Chg%	Th. US\$	Million Ch\$		Chg%	Th. US\$
	9M 2013	9M 2012		9M 2013	9M 2013	9M 2012		9M 2013
Operating Revenues	(432.505)	(455.144)	(5,0%)	(886.045)	4.593.455	4.837.870	(5,1%)	9.410.311
Operating Costs	414.914	447.925	(7,4%)	850.006	(3.344.696)	(3.730.204)	(10,3%)	(6.852.061)
Operating Income	(17.591)	(7.219)	143,7%	(36.038)	1.248.759	1.107.666	12,7%	2.558.250

Table 3

Generation & Transmission	Chile			Argentina			Brazil					
	Million Ch\$		Chg%	Th. US\$	Million Ch\$		Chg%	Th. US\$	Million Ch\$		Chg%	Th. US\$
	9M 2013	9M 2012		9M 2013	9M 2013	9M 2012		9M 2013	9M 2013	9M 2012		9M 2013
Operating Revenues	690.881	780.609	(11,5%)	1.415.363	106.030	291.183	(63,6%)	217.217	259.788	254.847	1,9%	532.210
% of consolidated	39%	40%		39%	6%	15%		6%	15%	13%		15%
Operating Costs	(524.567)	(666.815)	(21,3%)	(1.074.647)	(94.710)	(284.625)	(66,7%)	(194.026)	(140.514)	(125.665)	11,8%	(287.861)
% of consolidated	47%	48%		47%	9%	21%		9%	13%	9%		13%
Operating Income	166.314	113.794	46,2%	340.716	11.320	6.559	72,6%	23.190	119.274	129.182	(7,7%)	244.349

Generation & Transmission	Peru			Colombia			Consolidated					
	Million Ch\$		Chg%	Th. US\$	Million Ch\$		Chg%	Th. US\$	Million Ch\$		Chg%	Th. US\$
	9M 2013	9M 2012		9M 2013	9M 2013	9M 2012		9M 2013	9M 2013	9M 2012		9M 2013
Operating Revenues	220.908	211.135	4,6%	452.561	476.845	431.825	10,4%	976.882	1.754.099	1.969.065	(10,9%)	3.593.508
% of consolidated	13%	11%		13%	27%	22%		27%	100%	100%		
Operating Costs	(141.569)	(135.856)	4,2%	(290.023)	(204.617)	(174.855)	17,0%	(419.186)	(1.105.624)	(1.387.282)	(20,3%)	(2.265.020)
% of consolidated	13%	10%		13%	19%	13%		19%	100%	100%		
Operating Income	79.339	75.279	5,4%	162.538	272.228	256.969	5,9%	557.696	648.475	581.783	11,5%	1.328.488

Table 4

Distribution	Chile			Argentina			Brazil					
	Million Ch\$		Chg%	Th. US\$	Million Ch\$		Chg%	Th. US\$	Million Ch\$		Chg%	Th. US\$
	9M 2013	9M 2012		9M 2013	9M 2013	9M 2012		9M 2013	9M 2013	9M 2012		9M 2013
Operating Revenues	724.377	744.752	(2,7%)	1.483.984	415.053	241.862	71,6%	850.292	1.203.170	1.410.390	(14,7%)	2.464.855
% of consolidated	22%	22%		22%	13%	7%		13%	37%	42%		37%
Operating Costs	(619.633)	(639.100)	(3,0%)	(1.269.401)	(306.743)	(277.864)	10,4%	(628.404)	(1.034.372)	(1.179.323)	(12,3%)	(2.119.050)
% of consolidated	23%	23%		23%	12%	10%		12%	39%	42%		39%
Operating Income	104.744	105.652	(0,9%)	214.583	108.310	(36.002)	(400,8%)	221.888	168.798	231.067	(26,9%)	345.805

Distribution	Peru			Colombia			Consolidated					
	Million Ch\$		Chg%	Th. US\$	Million Ch\$		Chg%	Th. US\$	Million Ch\$		Chg%	Th. US\$
	9M 2013	9M 2012		9M 2013	9M 2013	9M 2012		9M 2013	9M 2013	9M 2012		9M 2013
Operating Revenues	300.750	288.591	4,2%	616.126	628.512	638.354	(1,5%)	1.287.590	3.271.861	3.323.949	(1,6%)	6.702.847
% of consolidated	9%	9%		9%	19%	19%		19%	100%	100%		
Operating Costs	(240.313)	(235.452)	2,1%	(492.313)	(452.926)	(459.109)	(1,3%)	(927.880)	(2.653.986)	(2.790.847)	(4,9%)	(5.437.048)
% of consolidated	9%	8%		9%	17%	16%		17%	100%	100%		
Operating Income	60.437	53.139	13,7%	123.813	175.586	179.246	(2,0%)	359.711	617.875	533.102	15,9%	1.265.800

Table 5

ASSETS	(Million Ch\$)				(Thousand US\$)
	As of Sep 30, 2013	As of Dec 31, 2012	Var 2012-2013	Chg %	As of Sep 30, 2013
CURRENT ASSETS					
Cash and cash equivalents	1.323.799	815.832	507.967	62,3%	2.625.543
Other current financial assets	633.979	194.501	439.478	226,0%	1.257.396
Other current non-financial assets	115.661	103.377	12.284	11,9%	229.395
Trade and other current receivables	848.142	846.791	1.351	0,2%	1.682.154
Accounts receivable from related companies	56.248	47.570	8.677	18,2%	111.558
Inventories	68.065	76.563	(8.498)	(11,1%)	134.995
Current tax assets	217.435	205.555	11.880	5,8%	431.248
Non-current assets (or disposal groups) classified as held for sale	-	-	-	-	-
Total Current Assets	3.263.328	2.290.189	973.139	42,5%	6.472.289
NON-CURRENT ASSETS					
Other non-current financial assets	501.879	439.018	62.861	14,3%	995.397
Other non-current non-financial assets	79.153	87.788	(8.635)	(9,8%)	156.987
Trade accounts receivables and other receivables, net	230.347	202.900	27.446	13,5%	456.856
Accounts receivable from related companies	-	-	-	-	-
Investment accounted for using equity method	233.585	214.517	19.068	8,9%	463.279
Intangible assets other than goodwill	1.145.674	1.202.003	(56.328)	(4,7%)	2.272.262
Goodwill	1.371.274	1.391.674	(20.400)	(1,5%)	2.719.702
Property, plant and equipment, net	7.151.519	7.049.924	101.595	1,4%	14.183.893
Investment properties	45.593	46.923	(1.330)	(2,8%)	90.426
Deferred tax assets	228.219	321.556	(93.337)	(29,0%)	452.636
Total Non-Current Assets	10.987.243	10.956.303	30.939	0,3%	21.791.437
TOTAL ASSETS	14.250.571	13.246.492	1.004.079	7,6%	28.263.727

Table 6

LIABILITIES AND SHAREHOLDERS' EQUITY	(Million Ch\$)				(Thousand US\$)
	As of Sep 30, 2013	As of Dec 31, 2012	Var 2012-2013	Chg %	As of Sep 30, 2013
CURRENT LIABILITIES					
Other current financial liabilities	957,259	658,423	298,836	45,4%	1,898,571
Trade and other current payables	1,024,365	1,194,852	(170,487)	(14,3%)	2,031,664
Accounts payable to related companies	68,126	150,260	(82,133)	(54,7%)	135,117
Other short-term provisions	85,772	89,731	(3,959)	(4,4%)	170,114
Current tax liabilities	152,082	169,546	(17,464)	(10,3%)	301,630
Current provisions for employee benefits	-	-	-	-	-
Other current non-financial liabilities	92,106	83,920	8,186	9,8%	182,677
Liabilities (or disposal groups) classified as held for sale	-	-	-	-	-
Total Current Liabilities	2,379,710	2,346,731	32,980	1,4%	4,719,774
NON-CURRENT LIABILITIES					
Other non-current financial liabilities	2,581,139	2,928,120	(346,981)	(11,8%)	5,119,276
Non-current payables	20,529	14,257	6,272	44,0%	40,716
Accounts payable to related companies	-	-	-	-	-
Other long term provisions	190,086	176,575	13,511	7,7%	377,004
Deferred tax liabilities	394,996	501,128	(106,131)	(21,2%)	783,412
Non-current provisions for employee benefits	243,021	256,161	(13,140)	(5,1%)	481,994
Other non-current non-financial liabilities	44,793	65,313	(20,520)	(31,4%)	88,840
Total Non-Current Liabilities	3,474,565	3,941,555	(466,990)	(11,8%)	6,891,243
SHAREHOLDERS' EQUITY					
Issued capital	5,669,281	2,824,883	2,844,398	100,7%	11,244,111
Retained earnings (losses)	2,813,985	2,421,279	392,707	16,2%	5,581,090
Share premium	158,760	158,760	-	0,0%	314,874
Other equity changes	-	-	-	-	-
Reserves	(2,481,098)	(1,511,123)	(969,975)	(64,2%)	(4,920,860)
Equity Attributable to Shareholders of the Company	6,160,928	3,893,799	2,267,130	58,2%	12,219,215
Equity Attributable to Minority Interest	2,235,368	3,064,408	(829,041)	(27,1%)	4,433,495
Total Shareholders' Equity	8,396,296	6,958,207	1,438,089	20,7%	16,652,710
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	14,250,571	13,246,492	1,004,079	7,6%	28,263,727

Table 7

(Thousand US\$)	2013	2014	2015	2016	2017	Balance	TOTAL
Chile	12.897,6	744.118,2	224.965,8	454.703,5	18.612,3	939.996,8	2.395.294,1
Enersis	2.585,4	587.828,4	5.667,0	439.509,0	6.337,5	34.199,6	1.076.126,7
Chilectra	104,1	-	-	-	-	-	104,1
Endesa Chile	10.208,1	156.289,9	219.298,7	15.194,5	12.274,8	905.797,3	1.319.063,3
Argentina	197.633,7	198.577,6	20.515,8	9.025,8	-	-	425.753,0
Edesur	20.522,3	10.270,4	4.142,9	-	-	-	34.935,6
Costanera	164.850,0	14.527,1	3.238,6	-	-	-	182.615,8
Endesa Argentina	-	1.709,0	-	-	-	-	1.709,0
Docksud	3.865,0	153.815,5	-	-	-	-	157.680,5
Cemsa	-	-	-	-	-	-	-
Chocón	8.396,4	17.981,1	13.134,3	9.025,8	-	-	48.537,6
Hidroinvest	-	274,6	-	-	-	-	274,6
Peru	21.137,0	122.921,7	94.549,2	100.101,7	81.412,7	305.257,2	725.379,4
Edelnor	7.237,4	62.110,4	49.244,9	30.625,4	21.567,2	170.920,2	341.705,6
Edegel	11.827,3	52.223,6	36.218,5	59.863,5	49.675,2	81.248,7	291.056,9
Piura	2.072,3	8.587,7	9.085,7	9.612,7	10.170,2	53.088,3	92.616,9
Brazil	77.054,5	113.420,3	132.563,5	226.360,3	225.002,9	319.551,0	1.093.952,5
Endesa Brasil	-	-	-	-	-	-	-
Coelce	18.726,4	64.388,3	48.293,4	97.401,9	73.716,7	109.845,6	412.372,4
Ampla	51.183,2	33.970,1	68.116,7	121.289,4	142.989,1	205.828,4	623.376,8
Cachoeira	-	-	-	-	-	-	-
Cien	-	-	-	-	-	-	-
Fortaleza	7.144,9	15.061,9	16.153,4	7.669,0	8.297,1	3.877,0	58.203,3
Ctm	-	-	-	-	-	-	-
Tesa	-	-	-	-	-	-	-
Colombia	84.088,5	204.559,6	151.811,9	96.971,6	314.504,8	1.351.735,3	2.203.671,7
Codensa	84.088,5	130.572,2	-	75.731,9	204.476,0	41.783,1	536.651,6
Emgesa	-	73.987,4	151.811,9	21.239,7	110.028,8	1.309.952,2	1.667.020,1
TOTAL	392.811	1.383.597	624.406	887.163	639.533	2.916.540	6.844.051

Table 7.1

(Million Ch\$)	2013	2014	2015	2016	2017	Balance	TOTAL
Chile	6.503	375.184	113.428	229.261	9.384	473.946	1.207.707
Enersis	1.304	296.383	2.857	221.600	3.195	17.243	542.583
Chilectra	52	-	-	-	-	-	52
Endesa Chile	5.147	78.801	110.570	7.661	6.189	456.703	665.072
Argentina	99.647	100.123	10.344	4.551	-	-	214.665
Edesur	10.347	5.178	2.089	-	-	-	17.615
Costanera	83.117	7.325	1.633	-	-	-	92.075
Endesa Argentina	-	862	-	-	-	-	862
Docksud	1.949	77.554	-	-	-	-	79.503
Cemsa	-	-	-	-	-	-	-
Chocón	4.233	9.066	6.622	4.551	-	-	24.473
Hidroinvest	-	138	-	-	-	-	138
Peru	10.657	61.977	47.672	50.471	41.048	153.911	365.736
Edelnor	3.649	31.316	24.829	15.441	10.874	86.178	172.288
Edegel	5.963	26.331	18.261	30.183	25.046	40.966	146.751
Piura	1.045	4.330	4.581	4.847	5.128	26.767	46.697
Brazil	38.851	57.187	66.839	114.131	113.446	161.118	551.571
Endesa Brasil	-	-	-	-	-	-	-
Coelce	9.442	32.465	24.350	49.110	37.168	55.384	207.918
Ampla	25.807	17.128	34.344	61.154	72.095	103.779	314.307
Cachoeira	-	-	-	-	-	-	-
Cien	-	-	-	-	-	-	-
Fortaleza	3.602	7.594	8.145	3.867	4.183	1.955	29.346
Ctm	-	-	-	-	-	-	-
Tesa	-	-	-	-	-	-	-
Colombia	42.397	103.139	76.544	48.893	158.573	681.545	1.111.091
Codensa	42.397	65.834	-	38.184	103.097	21.067	270.580
Emgesa	-	37.304	76.544	10.709	55.477	660.478	840.512
TOTAL	198.055	697.610	314.826	447.308	322.452	1.470.520	3.450.770

Table 8

Indicator	Unit	As of Sep 30, 2013	As of Dec 31, 2012	Var 2012-2013	Chg %
Liquidity	Times	1,37	0,98	0,39	39,8%
Acid ratio test *	Times	1,34	0,94	0,40	42,6%
Working capital	Million Ch\$	883.618	(56.542)	940.160	1662,8%
Working capital	Thousand US\$	1.752.515	(112.142)	1.864.656	1662,8%
Leverage **	Times	0,70	0,90	(0,20)	(22,2%)
Short-term debt	%	40,7	37,3	3,33	8,9%
Long-term debt	%	59,4	62,7	(3,33)	(5,3%)

* (Current assets net of inventories and prepaid expenses) / Current liabilities

** Total debt / (equity + minority interest)

Table 8.1

Indicator	Unit	9M 2013	9M 2012	Var 2012-2013	Chg %
Financial expenses coverage *	Times	4,8	4,0	0,81	20,0%
Op. income / Op. rev.	%	27,2	22,9	4,3	18,7%
ROE **	%	11,7	8,3	3,3	39,8%
ROA **	%	7,9	6,2	1,7	26,7%

* EBITDA / Financial costs

** Annualized figures

Table 9

CASH FLOW	(Million Ch\$)				(Thousand US\$)
	9M 2013	9M 2012	Var 2012-2013	Chg %	9M 2013
Collection classes provided by operating activities					
Proceeds from sales of goods and services	5,109,539	5,715,245	(605,706)	(10,6%)	10,467,578
Cash receipts from royalties, fees, commissions and other revenue	73,023	65,926	7,097	10,8%	149,598
Receipts from contracts held for purposes of dealing or trading	-	-	-	-	-
Receipts from premiums and claims, annuities and other benefits from policies wr	74,183	-	74,183	-	151,974
Other cash receipts from operating activities	388,134	257,126	131,008	51,0%	795,144
Types of payments					
Payments to suppliers for goods and services	(2,852,810)	(3,155,836)	303,026	9,6%	(5,844,365)
Payments from contracts held for dealing or trading	-	-	-	-	-
Payments to and on behalf of employees	(330,200)	(303,621)	(26,579)	(8,8%)	(676,458)
Payments for premiums and claims, annuities and other policy benefits underwritt	(5,642)	(3,739)	(1,903)	(50,9%)	(11,558)
Other payments for operating activities	(905,534)	(1,029,475)	123,941	12,0%	(1,855,108)
Dividends paid	-	-	-	-	-
Dividends received	-	-	-	-	-
Payments of interest classified as operating	-	-	-	-	-
Proceeds of interest received classified as operating	-	-	-	-	-
Income taxes refund (paid)	(333,634)	(372,866)	39,232	10,5%	(683,494)
Other inflows (outflows) of cash	(178,760)	(183,424)	4,663	2,5%	(366,215)
Net cash flows from (used in) operating activities	1,038,299	989,335	48,964	4,9%	2,127,096
Cash flows from (used in) investing activities					
Cash flows from losing control of subsidiaries or other businesses	-	-	-	-	-
Cash flows used for control of subsidiaries or other businesses	(5,085)	(5,610)	525	9,4%	(10,417)
Acquisitions of associates	-	-	-	-	-
Other cash receipts from sales of equity or debt instruments of other entities	436,884	-	436,884	-	895,016
Other payments to acquire equity or debt instruments of other entities	(854,634)	-	(854,634)	-	(1,750,833)
Other proceeds from the sale of interests in joint ventures	-	-	-	-	-
Cash flows used for the purchase of non-controlling	-	-	-	-	-
Loans to related companies	(2,397)	-	(2,397)	-	(4,911)
Proceeds from sales of property, plant and equipment	7,449	400	7,048	1760,6%	15,260
Purchase of property, plant and equipment	(423,805)	(367,009)	(56,796)	(15,5%)	(868,222)
Proceeds from sales of intangible assets	-	-	-	-	-
Acquisitions of intangible assets	(126,443)	(141,953)	15,510	10,9%	(259,036)
Proceeds from other long term assets.	-	-	-	-	-
Purchase of other long-term assets	(1,904)	(2,347)	442	18,8%	(3,902)
Other inflows (outflows) of cash	-	-	-	-	-
Prepayments and third party loans	-	-	-	-	-
Proceeds from prepayments reimbursed and third party loans	-	-	-	-	-
Payments arising from futures contracts, forwards, options and swap	-	-	-	-	-
Cash receipts from futures contracts, forwards, options and swap	1,080	-	1,080	-	2,213
Proceeds from related	2,448	-	2,448	-	5,014
Dividends received	7,824	6,848	976	14,2%	16,029
Proceeds of interest received classified as operating	63,054	43,443	19,610	45,1%	129,174
Income taxes refund (paid)	-	-	-	-	-
Other inflows (outflows) of cash	(8,579)	(21,711)	13,132	60,5%	(17,575)
Net cash flows from (used in) investing activities	(904,109)	(487,938)	(416,171)	(85,3%)	(1,852,190)
Net cash flows from (used in) financing activities					
Proceeds from shares issue	1,126,117	-	1,126,117	-	2,307,002
Proceeds from issuance of other equity instruments	-	-	-	-	-
Payments to acquire or redeem the shares of the entity	-	-	-	-	-
Payments for other equity interests	-	-	-	-	-
Total loan amounts from	332,642	328,548	4,094	1,2%	681,462
Proceeds from term loans	302,031	238,473	63,558	26,7%	618,750
Proceeds from short-term loans	30,611	90,075	(59,463)	(66,0%)	62,712
Repayments of borrowings	693	-	693	-	1,420
Payments of loans	(465,507)	(534,506)	69,000	12,9%	(953,653)
Payments of finance lease liabilities	(7,118)	(7,417)	300	4,0%	(14,581)
Repayment of loans to related companies	-	-	-	-	-
Proceeds from government grants	-	-	-	-	-
Dividends paid	(385,435)	(437,637)	52,202	11,9%	(789,615)
Payments of interest classified as operating	(173,766)	(203,251)	29,485	14,5%	(355,983)
Income taxes refund (paid)	-	-	-	-	-
Other inflows (outflows) of cash	(29,281)	(21,154)	(8,128)	(38,4%)	(59,987)
Net cash flows from (used in) financing activities	398,346	(875,417)	1,273,763	145,5%	816,065
Net increase (decrease) in cash and cash equivalents, before the effect of changes in the exchange rate	532,536	(374,020)	906,556	242,4%	1,090,971
Effect of exchange rate changes on cash and cash equivalents	(24,569)	(68,872)	44,303	64,3%	(50,333)
Increase (decrease) in cash and cash equivalents	507,967	(442,892)	950,859	214,7%	1,040,638
Cash and cash equivalents at beginning of period	815,832	1,187,684	(371,852)	(31,3%)	1,671,342
Cash and cash equivalents at end of period	1,323,799	744,792	579,007	77,7%	2,711,980

Table 10

Cash Flow (Thousand US\$)	Interest Received		Dividends Received		Capital Reductions		Others		Total Cash Received	
	9M 2013	9M 2012	9M 2013	9M 2012	9M 2013	9M 2012	9M 2013	9M 2012	9M 2013	9M 2012
Argentina	-	-	-	-	-	-	-	-	-	-
Peru	-	-	6.814,6	10.339,1	-	-	-	-	6.814,6	10.339,1
Brazil	-	-	-	-	-	-	-	-	-	-
Colombia	-	-	14.008,3	27.754,5	-	-	-	-	14.008,3	27.754,5
Others	-	-	-	-	-	-	-	-	-	-
Total	-	-	20.822,9	38.093,6	-	-	-	-	20.822,9	38.093,6

Table 11

	Payments for Additions of Fixed Assets			Depreciation		
	Million Ch\$		Thousand US\$	Million Ch\$		Thousand US\$
	9M 2013	9M 2012	9M 2013	9M 2013	9M 2012	9M 2013
Endesa Chile	205.052	170.369	420.077	141.446	136.638	289.771
Cachoeira	4.799	4.261	9.831	4.391	4.687	8.996
Endesa Fortaleza	8.427	2.681	17.264	4.515	5.185	9.250
Cien	3.890	2.498	7.969	10.213	10.955	20.923
Chilectra S.A.	31.418	35.167	64.364	18.538	19.127	37.978
Edesur	80.605	68.867	165.130	9.777	10.978	20.030
Edelnor	40.791	35.613	83.566	17.535	17.489	35.923
Ampla (*)	81.907	83.683	167.798	41.887	44.893	85.811
Coelce (*)	44.536	58.246	91.238	26.587	24.235	54.467
Codensa	45.931	46.523	94.096	46.798	49.620	95.872
Inmobiliaria Manso de Velasco Ltda.	119	175	244	194	195	397
Enersis holding and investment companies	2.773	879	5.681	1.063	1.135	2.178
Cemsa	-	-	-	23	-	47
Dock Sud	-	-	-	3.686	-	7.551
Piura	-	-	-	1.599	-	3.276
Total	550.248	508.962	1.127.257	328.252	325.137	672.468

(*) includes intangible assets concessions

Table 12

Endesa Costanera	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	58.382	248.232	(189.850)	(76,5%)	119.602
Procurement and Services	(21.752)	(229.009)	207.257	90,5%	(44.562)
Contribution Margin	36.629	19.222	17.407	90,6%	75.040
Other Costs	(22.357)	(21.878)	(479)	(2,2%)	(45.802)
Gross Operating Income (EBITDA)	14.272	(2.656)	16.928	637,4%	29.239
Depreciation and Amortization	(13.646)	(15.624)	1.977	12,7%	(27.956)
Operating Income	626	(18.279)	18.906	103,4%	1.283

Figures may differ from those accounted under Argentine GAAP.

Table 12.1

Endesa Costanera	9M 2013	9M 2012	Var 2012-2013	Chg%
GWh Produced	5.909	6.573	(664)	(10,1%)
GWh Sold	6.289	6.686	(397)	(5,9%)
Market Share	6,8%	7,4%	(0,6) pp.	

Table 13

El Chocón	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	26.268	40.384	(14.116)	(35,0%)	53.814
Procurement and Services	(9.262)	(10.585)	1.324	12,5%	(18.974)
Contribution Margin	17.006	29.799	(12.793)	(42,9%)	34.840
Other Costs	(5.735)	(5.510)	(224)	(4,1%)	(11.748)
Gross Operating Income (EBITDA)	11.272	24.289	(13.017)	(53,6%)	23.091
Depreciation and Amortization	(1.691)	(1.987)	296	14,9%	(3.465)
Operating Income	9.580	22.301	(12.721)	(57,0%)	19.627

Figures may differ from those accounted under Argentine GAAP.

Table 13.1

El Chocón	9M 2013	9M 2012	Var 2012-2013	Chg%
GWh Produced	1.520	2.341	(821)	(35,1%)
GWh Sold	2.335	2.603	(268)	(10,3%)
Market Share	2,5%	2,9%	(0,4) pp.	

Table 14

Dock Sud	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	20.601	-	-	-	42.203
Procurement and Services	(8.186)	-	-	-	(16.770)
Contribution Margin	12.415	-	-	-	25.434
Other Costs	(5.692)	-	-	-	(11.661)
Gross Operating Income (EBITDA)	6.723				13.773
Depreciation and Amortization	(7.385)	-	-	-	(15.130)
Operating Income	(662)				(1.357)

Figures may differ from those accounted under Argentine GAAP.

Table 14.1

Dock Sud	9M 2013	9M 2012	Var 2012-2013	Chg%
GWh Produced	2.208	-	-	-
GWh Sold	2.743	-	-	-
Market Share	4,4%	-	-	-

Table 15

Edesur	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	415.053	241.862	173.191	71,6%	850.292
Procurement and Services	(128.250)	(133.292)	5.042	3,8%	(262.737)
Contribution Margin	286.803	108.570	178.233	164,2%	587.555
Other Costs	(167.193)	(132.656)	(34.537)	(26,0%)	(342.518)
Gross Operating Income (EBITDA)	119.610	(24.087)	143.696	596,6%	245.037
Depreciation and Amortization	(11.300)	(11.916)	616	5,2%	(23.149)
Operating Income	108.310	(36.002)	144.312	400,8%	221.888

Figures may differ from those accounted under Argentine GAAP.

Table 15.1

Edesur	9M 2013	9M 2012	Var 2012-2013	Chg%
Customers (Th)	2.437	2.392	45	1,9%
GWh Sold	13.492	13.308	184	1,4%
Clients/Employee	769	834	(66)	(7,9%)
Energy Losses %	11,3%	11,1%	0,1%	

Table 16

Endesa Brasil	(Million Ch\$)				(Thousand US\$)
	9M 2013	9M 2012	Var 2012-2013	Chg %	9M 2013
Sales	1.257.844	1.464.144	(206.299)	(14,1%)	2.576.864
Other operating income	121.855	117.580	4.275	3,6%	249.635
Total Revenues	1.379.699	1.581.723	(202.024)	(12,8%)	2.826.499
Procurements and Services	(787.935)	(936.116)	148.181	15,8%	(1.614.191)
Contribution Margin	591.764	645.608	(53.843)	(8,3%)	1.212.308
Other Costs	(174.929)	(180.118)	5.189	2,9%	(358.365)
Gross Operating Income (EBITDA)	416.835	465.490	(48.654)	(10,5%)	853.943
Depreciation and Amortization	(87.768)	(90.206)	2.438	2,7%	(179.804)
Reversal of impairment profit (loss) recognized in profit or loss	(42.773)	(16.493)	(26.280)	(159,3%)	(87.626)
Operating Income	286.294	358.790	(72.496)	(20,2%)	586.513
Net Financial Income	(4.462)	(66.325)	61.862	93,3%	(9.142)
Financial income	109.610	79.940	29.670	37,1%	224.551
Financial expenses	(114.742)	(144.769)	30.026	20,7%	(235.065)
Income (Loss) for indexed assets and liabilities	-	-	-	-	-
Foreign currency exchange differences, net	670	(1.496)	2.166	144,8%	1.372
Gains	5.891	3.111	2.780	89,4%	12.069
Losses	(5.221)	(4.607)	(614)	(13,3%)	(10.696)
Net Income from Related Comp. Cons. by the Prop. Eq. Method	-	(0)	0	(100,0%)	-
Net Income from Other Investments	(0)	0	(0)	(162,5%)	(0)
Net Income from Sales of Assets	-	2.032	(2.032)	(100,0%)	-
Net Income before Taxes	281.832	294.498	(12.666)	(4,3%)	577.371
Income Tax	(60.594)	(64.650)	4.056	6,3%	(124.135)
NET INCOME	221.238	229.848	(8.610)	(3,7%)	453.236
Net Income Attributable to Owners of the Company	165.596	171.087	(5.491)	(3,2%)	339.246
Net Income Attributable to Minority Interest	55.642	58.761	(3.119)	(5,3%)	113.990

Table 17

Cachoeira	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	88.338	108.192	(19.854)	(18,4%)	180.972
Procurement and Services	(17.590)	(27.459)	9.869	35,9%	(36.036)
Contribution Margin	70.748	80.733	(9.985)	(12,4%)	144.936
Other Costs	(4.543)	(4.305)	(237)	(5,5%)	(9.306)
Gross Operating Income (EBITDA)	66.205	76.428	(10.223)	(13,4%)	135.630
Depreciation and Amortization	(4.391)	(4.687)	296	6,3%	(8.995)
Operating Income	61.814	71.741	(9.927)	(13,8%)	126.635

Figures may differ from those accounted under Brazilian GAAP.

Table 17.1

Cachoeira	9M 2013	9M 2012	Var 2012-2013	Chg%
GWh Produced	1.709	2.755	(1.047)	(38,0%)
GWh Sold	2.694	3.178	(484)	(15,2%)
Market Share	0,8%	1,0%	(0,2) pp.	

Table 18

Fortaleza	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	123.850	97.422	26.427	27,1%	253.723
Procurement and Services	(79.665)	(53.809)	(25.856)	(48,1%)	(163.204)
Contribution Margin	44.185	43.614	572	1,3%	90.519
Other Costs	(4.795)	(5.549)	754	13,6%	(9.823)
Gross Operating Income (EBITDA)	39.390	38.065	1.325	3,5%	80.696
Depreciation and Amortization	(4.515)	(5.185)	670	12,9%	(9.250)
Operating Income	34.875	32.880	1.995	6,1%	71.446

Figures may differ from those accounted under Brazilian GAAP.

Table 18.1

Fortaleza	9M 2013	9M 2012	Var 2012-2013	Chg%
GWh Produced	1.922	773	1.133	149,6%
GWh Sold	2.431	2.124	307	14,4%
Market Share	0,7%	0,6%	0,1 pp.	

Table 19

Cien (*)	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	50.985	53.115	(2.130)	(4,0%)	104.449
Procurement and Services	(9.547)	(8.680)	(867)	(10,0%)	(19.558)
Contribution Margin	41.438	44.434	(2.997)	(6,7%)	84.890
Other Costs	(6.373)	(6.381)	8	0,1%	(13.057)
Gross Operating Income (EBITDA)	35.064	38.053	(2.989)	(7,9%)	71.834
Depreciation and Amortization	(10.213)	(10.955)	742	6,8%	(20.923)
Reversal of impairment profit (loss) recognized in pr	-	-	-		-
Operating Income	24.851	27.098	(2.247)	(8,3%)	50.911

Figures may differ from those accounted under Brazilian GAAP.

Table 20

Ampla	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	700.841	802.983	(102.142)	(12,7%)	1.435.767
Procurement and Services	(423.106)	(539.945)	116.839	21,6%	(866.790)
Contribution Margin	277.735	263.038	14.697	5,6%	568.977
Other Costs	(85.841)	(87.394)	1.553	1,8%	(175.857)
Gross Operating Income (EBITDA)	191.894	175.644	16.250	9,3%	393.121
Depreciation and Amortization	(41.887)	(44.893)	3.007	6,7%	(85.810)
Reversal of impairment profit (loss) recognized in pr	(29.809)	(12.020)	(17.789)	(148,0%)	(61.068)
Operating Income	120.198	118.731	1.468	1,2%	246.242

Figures may differ from those accounted under Brazilian GAAP.

Table 20.1

Ampla	9M 2013	9M 2012	Var 2012-2013	Chg%
Customers (Th)	2.781	2.691	90	3,4%
GWh Sold	8.157	7.944	213	2,7%
Clients/Employee	2.421	2.312	109	4,7%
Energy Losses %	20,0%	19,6%	0,5 pp.	

Table 21

Coelce	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	502.329	607.406	(105.078)	(17,3%)	1.029.088
Procurement and Services	(347.561)	(395.675)	48.114	12,2%	(712.026)
Contribution Margin	154.768	211.731	(56.964)	(26,9%)	317.062
Other Costs	(66.617)	(70.687)	4.070	5,8%	(136.473)
Gross Operating Income (EBITDA)	88.151	141.044	(52.894)	(37,5%)	180.589
Depreciation and Amortization	(39.551)	(28.708)	(10.843)	(37,8%)	(81.026)
Operating Income	48.600	112.336	(63.737)	(56,7%)	99.563

Figures may differ from those accounted under Brazilian GAAP.

Table 21.1

Coelce	9M 2013	9M 2012	Var 2012-2013	Chg%
Customers (Th)	3.465	3.311	154	4,7%
GWh Sold	7.885	7.265	620	8,5%
Clients/Employee	2.705	2.551	154	6,0%
Energy Losses %	12,3%	12,4%	0,1 pp.	

Table 23

Endesa Chile	(Million Ch\$)				(Thousand US\$)
	9M 2013	9M 2012	Var 2012-2013	Chg %	9M 2013
Sales	1.437.491	1.716.429	(278.938)	(16,3%)	2.944.894
Other operating income	22.597	2.882	19.716	684,2%	46.294
Total Revenues	1.460.088	1.719.310	(259.222)	(15,1%)	2.991.188
Procurements and Services	(631.325)	(982.460)	351.135	35,7%	(1.293.355)
Contribution Margin	828.763	736.850	91.913	12,5%	1.697.833
Other Costs	(154.994)	(145.112)	(9.882)	(6,8%)	(317.526)
Gross Operating Income (EBITDA)	673.769	591.738	82.031	13,9%	1.380.307
Depreciation and Amortization	(141.446)	(136.638)	(4.808)	(3,5%)	(289.770)
Reversal of impairment profit (loss) recognized in profit or loss	(3.816)	(29)	(3.787)	(13131,8%)	(7.817)
Operating Income	528.508	455.072	73.436	16,1%	1.082.720
Net Financial Income	(111.941)	(109.798)	(2.144)	(2,0%)	(229.327)
Financial income	8.038	13.125	(5.087)	(38,8%)	16.466
Financial expenses	(108.616)	(112.521)	3.906	3,5%	(222.514)
Income (Loss) for indexed assets and liabilities	(940)	(940)	0	0,0%	(1.925)
Foreign currency exchange differences, net	(10.424)	(9.461)	(962)	(10,2%)	(21.354)
Gains	22.575	11.720	10.855	92,6%	46.248
Losses	(32.999)	(21.182)	(11.817)	(55,8%)	(67.602)
Net Income from Related Comp. Cons. by the Prop. Eq. Method	81.394	89.038	(7.644)	(8,6%)	166.747
Net Income from Other Investments	809	672	137	20,3%	1.658
Net Income from Sales of Assets	2.445	28	2.417	8750,3%	5.009
Net Income before Taxes	501.215	435.012	66.203	15,2%	1.026.806
Income Tax	(140.989)	(132.848)	(8.141)	(6,1%)	(288.835)
NET INCOME	360.226	302.163	58.062	19,2%	737.971
Net Income Attributable to Owners of the Company	212.028	166.367	45.660	27,4%	434.367
Net Income Attributable to Minority Interest	148.198	135.796	12.402	9,1%	303.604

Table 23

Chilean Electricity Business	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	690.881	780.609	(89.728)	(11,5%)	1.415.363
Procurement and Services	(376.854)	(537.065)	160.211	29,8%	(772.037)
Contribution Margin	314.027	243.544	70.482	28,9%	643.326
Other Costs	(79.996)	(70.991)	(9.005)	(12,7%)	(163.882)
Gross Operating Income (EBITDA)	234.031	172.553	61.478	35,6%	479.444
Depreciation and Amortization	(67.717)	(58.759)	(8.958)	(15,2%)	(138.728)
Operating Income	166.314	113.794	52.519	46,2%	340.716

Table 23.1

Chilean Electricity Business	9M 2013	9M 2012	Var 2012-2013	Chg%
GWh Produced	14.543	14.993	(449)	(3,0%)
GWh Sold	14.728	15.660	(934)	(6,0%)
Market Share	31,2%	34,4%	(3,2) pp.	

Table 24

Chilectra	(Million Ch\$)				(Thousand US\$)
	9M 2013	9M 2012	Var 2012-2013	Chg %	9M 2013
Sales	714.740	738.043	(23.303)	(3,2%)	1.464.241
Other operating income	9.637	6.709	2.928	43,6%	19.743
Total Revenues	724.377	744.752	(20.375)	(2,7%)	1.483.984
Procurements and Services	(529.739)	(552.260)	22.521	4,1%	(1.085.242)
Contribution Margin	194.638	192.493	2.145	1,1%	398.742
Other Costs	(65.537)	(62.652)	(2.885)	(4,6%)	(134.262)
Gross Operating Income (EBITDA)	129.101	129.840	(739)	(0,6%)	264.481
Depreciation and Amortization	(20.169)	(20.479)	310	1,5%	(41.320)
Reversal of impairment profit (loss) recognized in profit or loss	(4.187)	(3.708)	(479)	(12,9%)	(8.578)
Operating Income	104.744	105.652	(908)	(0,9%)	214.583
Net Financial Income	1.398	7.964	(6.566)	(82,4%)	2.864
Financial income	6.115	8.226	(2.110)	(25,7%)	12.528
Financial expenses	(4.942)	(1.097)	(3.845)	(350,5%)	(10.125)
Income (Loss) for indexed assets and liabilities	369	961	(593)	(61,7%)	755
Foreign currency exchange differences, net	(144)	(126)	(18)	(14,5%)	(294)
Gains	1.524	516	1.008	195,4%	3.121
Losses	(1.667)	(641)	(1.026)	(160,0%)	(3.416)
Net Income from Related Comp. Cons. by the Prop. Eq. Method	90.290	32.654	57.635	176,5%	184.970
Net Income from Other Investments	-	-	-	-	-
Net Income from Sales of Assets	(7)	(79)	73	91,5%	(14)
Net Income before Taxes	196.425	146.192	50.233	34,4%	402.403
Income Tax	(23.326)	(20.717)	(2.608)	(12,6%)	(47.786)
NET INCOME	173.099	125.475	47.625	38,0%	354.618
Net Income Attributable to Owners of the Company	173.099	125.474	47.625	38,0%	354.617
Net Income Attributable to Minority Interest	-	-	-	-	-

Table 24.1

Chilectra	9M 2013	9M 2012	Var 2012-2013	Chg%
Customers (Th)	1.679	1.651	28	1,7%
GWh Sold	11.337	10.775	547	5,1%
Clients/Employee	2.256	2.253	4	0,2%
Energy Losses %	5,5%	5,5%	0,0 pp.	

Table 25

Emgesa	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	476.874	431.805	45.069	10,4%	976.941
Procurement and Services	(204.575)	(174.821)	(29.754)	(26,2%)	(419.099)
Contribution Margin	324.205	310.836	13.369	4,3%	664.178
Other Costs	24.132	24.733	(601)	2,4%	49.438
Gross Operating Income (EBITDA)	300.073	286.103	13.970	4,9%	614.740
Depreciation and Amortization	27.850	29.090	(1.240)	4,6%	57.054
Operating Income	272.299	256.984	15.315	5,9%	557.841

Figures may differ from those accounted under Colombian GAAP.

Table 25.1

Emgesa	9M 2013	9M 2012	Var 2012-2013	Chg%
GWh Produced	9.620	10.249	(628)	(6,1%)
GWh Sold	12.103	12.305	(202)	(1,6%)
Market Share	18,6%	19,4%	(0,8) pp.	

Table 26

Codensa	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	628.512	638.354	(9.843)	(1,5%)	1.287.590
Procurement and Services	(344.720)	(348.971)	4.251	1,2%	(706.205)
Contribution Margin	283.792	289.383	(5.591)	(1,9%)	581.386
Other Costs	(60.915)	(59.836)	(1.079)	(1,8%)	(124.792)
Gross Operating Income (EBITDA)	222.877	229.547	(6.670)	(2,9%)	456.593
Depreciation and Amortization	(47.291)	(50.303)	3.012	6,0%	(96.883)
Operating Income	175.586	179.244	(3.659)	(2,0%)	359.711

Figures may differ from those accounted under Colombian GAAP.

Table 26.1

Codensa	9M 2013	9M 2012	Var 2012-2013	Chg%
Customers (Th)	2.657	2.565	92	3,6%
GWh Sold	9.932	9.596	336	3,5%
Clients/Employee	2.552	2.520	32	1,3%
Energy Losses %	7,1%	7,4%	(0,4) pp.	

Table 27

Edegel	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	200.280	211.135	(10.855)	(5,1%)	410.300
Procurement and Services	(70.786)	(84.824)	14.038	16,5%	(145.014)
Contribution Margin	129.494	126.311	3.183	2,5%	265.286
Other Costs	(21.882)	(21.989)	107	0,5%	(44.829)
Gross Operating Income (EBITDA)	107.612	104.321	3.290	3,2%	220.457
Depreciation and Amortization	(32.453)	(29.155)	(3.297)	(11,3%)	(66.484)
Operating Income	75.159	75.166	(7)	(0,0%)	153.973

Figures may differ from those accounted under Peruvian GAAP.

Table 27.1

Edegel	9M 2013	9M 2012	Var 2012-2013	Chg%
GWh Produced	6.305	6.572	(267)	(4,1%)
GWh Sold	6.646	7.162	(5.659)	(46,0%)
Market Share	25,2%	28,6%	5,8 pp.	

Table 28

EEPSA	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	21.448	-	-	-	43.939
Procurement and Services	(13.119)	-	-	-	(26.876)
Contribution Margin	8.329	-	-	-	17.063
Other Costs	(2.646)	-	-	-	(5.420)
Gross Operating Income (EBITD)	5.683				11.643
Depreciation and Amortization	(1.599)	-	-	-	(3.276)
Operating Income	4.084				8.367

Figures may differ from those accounted under Argentine GAAP.

Table 28.1

EEPSA	2Q 2013	9M 2012	Chg%
GWh Produced	68	-	-
GWh Sold	408	-	-
Market Share	2,3%	0,0%	0,0%

Table 29

Edelnor	Million Ch\$				Thousand US\$
	9M 2013	9M 2012	Var 2012-2013	Chg%	9M 2013
Operating Revenues	300.750	288.591	12.159	4,2%	616.126
Procurement and Services	(194.856)	(188.514)	(6.342)	(3,4%)	(399.189)
Contribution Margin	105.894	100.077	5.817	5,8%	216.937
Other Costs	(27.278)	(28.579)	1.301	4,6%	(55.882)
Gross Operating Income (EBITDA)	78.616	71.498	7.118	10,0%	161.055
Depreciation and Amortization	(18.179)	(18.359)	180	1,0%	(37.242)
Operating Income	60.437	53.139	7.298	13,7%	123.813

Figures may differ from those accounted under Peruvian GAAP.

Table 29.1

Edelnor	9M 2013	9M 2012	Var 2012-2013	Chg%
Customers (Th)	1.237	1.184	52	4,4%
GWh Sold	5.258	5.142	116	2,3%
Clients/Employee	2.004	1.964	40	2,1%
Energy Losses %	8,0%	8,2%	(0,1) pp.	

Table 30

Million Ch\$	9M 2013			9M 2012		
	Operating Revenues	Operating Costs	Operating Income	Operating Revenues	Operating Costs	Operating Income
Endesa Chile (*)	1.460.088	(931.580)	528.508	1.719.310	(1.264.239)	455.071
Cachoeira (**)	88.338	(26.524)	61.814	108.192	(36.451)	71.741
Fortaleza (***)	123.850	(88.975)	34.875	97.422	(64.542)	32.880
Cien (**)	50.984	(26.133)	24.851	53.115	(26.017)	27.098
Chilectra	724.377	(619.633)	104.744	744.752	(639.100)	105.652
Edesur	415.053	(306.743)	108.310	241.862	(277.864)	(36.002)
Distrilima (Edelnor)	300.750	(240.314)	60.436	288.591	(235.452)	53.139
Ampla	700.841	(580.643)	120.198	802.984	(684.253)	118.731
Coelce	502.329	(453.729)	48.600	607.406	(495.070)	112.336
Codensa	628.511	(452.924)	175.587	638.354	(459.108)	179.246
Inmobiliaria Manso de Velasco Ltda.	12.235	(5.134)	7.101	9.233	(3.706)	5.527
ICT	4.234	(5.045)	(811)	4.011	(4.262)	(251)
Cemsa	1.110	(1.547)	(437)	-	-	-
Dock Sud	20.601	(21.263)	(662)	-	-	-
EE Piura	21.448	(17.364)	4.084	-	-	-
Enersis Holding and other investment vehicles	27.538	(46.727)	(19.189)	27.346	(41.770)	(14.424)
Consolidation Adjustments	(488.832)	479.581	(9.251)	(504.709)	501.631	(3.078)
Total Consolidation	4.593.455	(3.344.697)	1.248.758	4.837.869	(3.730.203)	1.107.666

Table 30.1

Thousand US\$	9M 2013		
	Operating Revenues	Operating Costs	Operating Income
Endesa Chile	2.991.187	(1.908.467)	1.082.720
Cachoeira (*)	180.972	(54.338)	126.634
Fortaleza (**)	253.723	(182.277)	71.446
Cien (*)	104.448	(53.537)	50.911
Chilectra	1.483.984	(1.269.402)	214.582
Edesur	850.292	(628.404)	221.888
Distrilima (Edelnor)	616.127	(492.316)	123.811
Ampla	1.435.767	(1.189.525)	246.242
Investluz (Coelce)	1.029.089	(929.525)	99.564
Codensa	1.287.589	(927.876)	359.714
Inmobiliaria Manso de Velasco Ltda.	25.065	(10.518)	14.547
ICT	8.674	(10.335)	(1.661)
Cemsa	2.274	(3.169)	(895)
Dock Sud	42.204	(43.560)	(1.356)
Piura	43.939	(35.572)	8.367
Enersis Holding and other investment vehicles	56.415	(95.727)	(39.311)
Consolidation Adjustments	(1.001.438)	982.486	(18.952)
Total Consolidation	9.410.311	(6.852.062)	2.558.249

Línea de Negocio	Generación			Distribución			Eliminaciones y otros			Totales		
	30/09/2013	31/12/2012	31/12/2011	30/09/2013	31/12/2012	31/12/2011	30/09/2013	31/12/2012	31/12/2011	30/09/2013	31/12/2012	
	M€	M€	M€	M€	M€	M€	M€	M€	M€	M€	M€	
ACTIVOS												
ACTIVOS CORRIENTES	1.133.687.984	959.616.767	1.171.298.010	1.052.003.981	961.856.357	1.001.053.127	1.079.638.294	968.724.806	906.372.623	3.263.328.249	2.290.188.530	2.478.723.760
Efectivo / Efectivos e Inefectivo	438.433.200	310.659.657	521.224.071	206.151.113	229.939.862	286.227.776	679.743.636	278.956.312	368.227.363	1.323.788.868	815.832.061	1.187.684.209
Otros activos financieros corrientes	58.721.505	58.019.211	914.209	42.341.897	47.888.142	25.011	53.915.719	88.583.493	63.979.121	194.500.798	194.500.798	839.220
Otros activos no financieros corrientes	37.911.645	29.819.725	28.443.338	29.819.725	29.819.725	29.819.725	72.373.374	72.373.374	72.373.374	116.869.726	116.869.726	619.231
Deudores comerciales y otras cuentas por cobrar corrientes	189.087.655	251.736.921	338.333.153	187.795.219	598.398.390	600.242.867	1.129.894	1.487.900	11.431.703	848.141.858	848.141.858	960.073.293
Cuentas por cobrar a entidades relacionadas corrientes	126.225.660	158.226.112	151.421.217	151.421.217	45.209.809	12.729.269	(182.527.868)	(182.527.868)	(182.527.868)	12.729.269	47.270.269	61.912.446
Inventarios	46.960.213	59.387.769	49.278.530	16.933.618	12.859.884	15.392.449	5.170.875	4.415.432	4.663.862	68.064.706	76.563.085	70.334.841
Activos por impuestos corrientes	168.318.177	156.336.360	81.988.782	22.216.251	17.770.844	35.750.910	28.900.756	31.460.878	20.625.628	217.436.183	205.654.882	138.365.618
Activos no corrientes o grupos de activos para su disposición clasificados como mantenidos para la venta	-	-	-	-	-	-	-	-	-	-	-	-
ACTIVOS NO CORRIENTES	6.208.556.748	6.160.028.976	6.140.104.564	4.529.656.326	4.610.641.362	4.754.777.673	249.038.648	195.633.005	275.481.095	10.987.242.722	10.956.303.372	11.170.363.322
Otros activos financieros no corrientes	28.436.756	33.304.991	13.462.121	433.628.264	379.525.773	2.824.648	39.814.311	27.184.342	20.930.001	501.879.331	439.018.106	37.246.770
Otros activos no financieros no corrientes	26.030.146	26.306.199	28.443.338	50.938.332	51.313.301	80.741.831	188.541	123.860	27.843	783.0319	87.788.369	109.213.032
Derechos por cobrar no corrientes	171.999.878	150.483.725	175.400.312	51.791.291	287.056.978	812.157	685.326	671.202	230.346.675	202.800.342	443.128.492	230.346.675
Cuentas por cobrar a entidades relacionadas no corrientes	-	-	-	-	-	-	-	-	-	-	-	-
Inversiones controladas utilizando el método de la participación	736.539.864	764.208.038	741.895.521	547.853.280	544.208.538	534.976.070	(1.060.808.041)	(1.093.978.209)	(1.080.986.674)	233.586.103	214.517.345	194.786.717
Activos intangibles distintos de la plusvalía	46.157.368	46.388.386	55.191.266	1.078.968.807	1.138.042.176	1.117.280.387	18.571.891	14.219.326	14.219.326	1.148.874.288	1.202.022.611	1.468.883.979
Propiedad, planta y equipo	97.888.200	189.147.086	186.385.017	169.285.026	152.245.741	121.299.383	1.175.149.288	1.187.881.741	1.249.622.708	1.371.273.721	1.381.973.952	1.468.307.108
Procedimientos, patentes y equipo	4.875.624.685	4.886.974.757	4.915.411.644	2.183.360.104	2.189.955.233	2.136.756.691	(7.466.899)	(5.008.416)	(6.259.488)	7.151.616.920	7.049.023.571	7.045.008.647
Procedimientos de inversión	123.870.061	137.913.793	125.758.581	77.132.086	166.429.904	193.723.729	27.216.704	17.212.619	45.959.756	46.302.970	38.956.989	45.959.756
Activos por impuestos diferidos	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL ACTIVOS	7.342.224.732	7.199.647.743	7.311.402.564	5.581.671.307	5.572.476.749	5.755.830.800	1.326.674.932	564.387.811	581.853.718	14.250.570.971	13.246.492.302	13.649.087.082

PATRIMONIO NETO Y PASIVOS	Generación			Distribución			Eliminaciones y otros			Totales		
	30/09/2013	31/12/2012	31/12/2011	30/09/2013	31/12/2012	31/12/2011	30/09/2013	31/12/2012	31/12/2011	30/09/2013	31/12/2012	
	M€	M€	M€	M€	M€	M€	M€	M€	M€	M€	M€	
PASIVOS CORRIENTES	1.423.988.487	1.294.997.866	1.118.850.205	1.403.023.226	1.338.697.289	1.386.550.681	(487.307.441)	(194.564.030)	(83.306.862)	2.379.710.272	2.346.730.725	2.422.034.024
Otros pasivos financieros corrientes	389.856.878	410.921.911	28.443.338	246.716.105	231.301.384	291.698.000	320.048.085	15.214.317	14.547.347	907.290.468	856.432.302	660.962.508
Cuentas comerciales y otras cuentas por pagar corrientes	279.807.868	364.778.875	364.736.796	771.686.773	768.546.333	820.388.697	80.106.184	1.024.386.108	1.194.861.750	1.211.388.313	1.024.386.108	1.024.386.108
Cuentas por pagar a entidades relacionadas corrientes	524.848.969	303.654.537	28.581.411	272.892.116	1.603.047.447	1.366.500.151	(802.014.908)	(288.366.878)	(202.542.913)	68.126.122	150.593.607	182.388.122
Otros proveedores corrientes	36.619.286	38.320.326	35.616.956	41.593.701	44.316.361	43.227.192	7.568.656	7.094.015	20.445.238	86.771.645	80.730.702	99.189.386
Pasivos por impuestos corrientes	72.628.304	89.759.550	120.891.602	48.788.368	74.218.109	109.039.232	30.467.287	5.567.879	2.315.339	160.081.959	169.545.638	234.246.173
Provisiones por beneficios a los empleados corrientes	-	-	-	-	-	-	-	-	-	-	-	-
Otros pasivos no financieros corrientes	20.229.382	8.353.497	7.607.111	69.164.393	73.421.215	46.919.730	2.712.195	2.145.214	1.762.069	92.105.970	83.919.906	92.105.970
Pasivos incluidos en grupos de activos para su disposición clasificados como mantenidos para la venta	-	-	-	-	-	-	-	-	-	-	-	-
PASIVOS NO CORRIENTES	2.001.231.613	2.018.046.883	2.207.411.419	1.228.639.344	1.418.333.328	1.554.803.677	244.693.571	505.174.320	573.796.771	3.474.564.528	3.941.554.531	4.336.011.867
Otros pasivos financieros no corrientes	1.573.344.285	1.546.210.455	1.765.975.529	747.530.791	824.214.315	962.894.143	260.262.928	588.697.089	662.885.621	2.581.139.004	2.628.119.869	3.271.355.203
Otros pasivos no financieros no corrientes	427.887.328	471.836.428	441.435.890	481.108.553	594.118.913	591.908.534	14.426.643	14.177.691	10.421.241	14.900.528	14.234.662	14.900.528
Cuentas por pagar a entidades relacionadas no corrientes	3.788.133	7.114.225	81.953	151.409.460	143.892.430	181.979.091	(17.114.225)	(81.953)	(103.609)	190.068.627	176.975.035	202.016.839
Otros proveedores no corrientes	32.480.669	36.347.451	30.833.139	36.347.451	36.347.451	36.347.451	36.347.451	36,347,451	36,347,451	36,347,451	36,347,451	36,347,451
Pasivo por impuestos diferidos	318.325.082	360.892.546	324.190.255	102.415.765	187.420.880	153.728.501	(62.744.687)	(37.185.729)	4.341.506	384.996.260	501.127.697	482.290.262
Provisiones por beneficios a los empleados no corrientes	37.828.678	39.594.199	35.976.688	189.279.896	209.769.656	227.181.765	194.428.86	6.827.714	6.194.442	243.021.488	296.181.368	293.303.075
Otros pasivos no financieros no corrientes	35.319.391	48.712.100	70.510.381	8.971.831	9.014.96	22.395.608	901.946	(22.395.608)	362.990	44.763.168	65.313.124	96.722.916
PATRIMONIO NETO	3.917.004.632	3.896.650.883	3.985.140.940	2.950.008.737	2.817.456.132	2.814.476.442	1.529.282.802	254.148.011	914.230.801	8.396.296.171	6.958.207.046	6.891.041.191
Partimono neto atribuible a los propietarios de la controladora	3.917.004.632	3.896.650.883	3.985.140.940	2.950.008.737	2.817.456.132	2.814.476.442	1.529.282.802	254.148.011	914.230.801	8.396.296.171	6.958.207.046	6.891.041.191
Capital emitido	1.464.831.991	1.464.831.991	1.464.831.991	1.464.831.991	1.464.831.991	1.464.831.991	1.464.831.991	1.464.831.991	1.464.831.991	1.464.831.991	1.464.831.991	1.464.831.991
Reservas (pérdidas) acumuladas	2.003.128.564	1.890.444.860	1.838.419.172	1.351.903.398	1.284.346.466	1.284.346.466	564.146.551	752.967.860	962.497.637	2.811.364.401	2.471.278.841	2.232.968.800
Primas de emisión	296.493.442	296.493.442	296.493.442	296.493.442	296.493.442	296.493.442	296.493.442	296.493.442	296.493.442	296.493.442	296.493.442	296.493.442
Otros reservas	242.550.645	301.980.558	393.831.731	788.009.977	700.362.698	846.542.467	(1.276.281.222)	(434.055.630)	(2.481.097.534)	(1.511.122.752)	(1.320.882.757)	(1.241.097.534)
Participaciones no controladoras	-	-	-	-	-	-	-	-	-	2.236.367.931	3.064.408.474	2.995.312.585
Total Patrimonio Neto y Pasivos	7.342.224.732	7.199.647.743	7.311.402.564	5.581.671.307	5.572.476.749	5.755.830.800	1.326.674.932	564.387.811	581.853.718	14.250.570.971	13.246.492.302	13.649.087.082

ESTADO DE RESULTADOS INTEGRALES	Generación			Distribución			Eliminaciones y otros			Totales		
	30/09/2013	30/09/2012	30/09/2011	30/09/2013	30/09/2012	30/09/2011	30/09/2013	30/09/2012	30/09/2011	30/09/2013	30/09/2012	
	M€	M€	M€	M€	M€	M€	M€	M€	M€	M€	M€	
INGRESOS	1.754.099.121	1.969.804.870	3.271.860.891	1.322.944.954	(432.584.944)	(455.144.181)	4.593.454.978	4.837.869.643	-	4.593.454.978	4.837.869.643	4.593.454.978
Ventas	1.729.873.221	1.861.151.587	2.910.683.366	1.150.778.982	(432.812.688)	(460.322.814)	4.207.565.899	4.596.891.655	-	4.207.565.899	4.596.891.655	4.207.565.899
Ventas de energía	1.589.351.145	1.873.055.546	2.654.370.074	2.853.536.525	(407.978.505)	(435.664.528)	3.835.742.714	4.320.507.543	-	3.835.742.714	4.320.507.543	3.835.742.714
Otros ventas	27.937.694	36.816	7.637.854	6.573.724	7.586.007	6.779.070	43.171.305	13.391.412	-	43.171.305	13.391.412	43.171.305
Otros ingresos de servicios	112.384.982	93.941.403	248.476.488	296.668.733	(2.424.240)	(17.138.666)	309.620.830	322.372.080	-	309.620.830	322.372.080	309.620.830
Otros ingresos de explotación	24.425.900	2.929.303	361.177.435	173.169.972	307.744	4.879.333	385.911.079	180.978.078	-	385.911.079	180.978.078	385.911.079
APROVISIONAMIENTO Y SERVICIOS	(756.887.488)	(1.071.298.200)	(1.068.231.947)	(2.158.657.621)</								

