

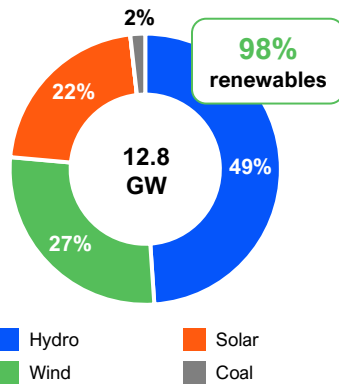
Enel Américas Fact Sheet H1 2024



Integrated utility company with operations Grids, Generation and Services in LatAm
With presence in Argentina, Brazil, Colombia and Central America
Zero emissions target by 2040

Operational figures – As of June 2024

Net installed capacity



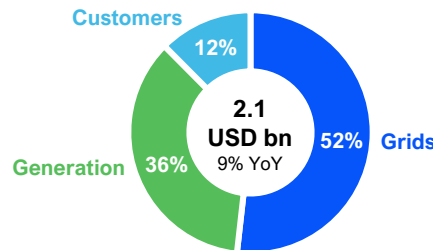
	Argentina	Brazil	Colombia	C. America ¹	Total	
Generation	Net installed capacity (GW)	1.3	6.5	4.2	0.7	12.8
	Net production (TWh)	1.5	8.9	7.5	1.1	19.0
	Energy sales (TWh)	1.5	18.6	10.4	1.6	32.0
Grids	Grid customers (mn)	2.7	15.8	3.9	N.A.	22.4
	Energy distributed (TWh)	8.8	36.9	7.6	N.A.	53.4
	Energy losses	16.7%	13.1%	7.5%	N.A.	12.9%

(1) Central America only has Generation business

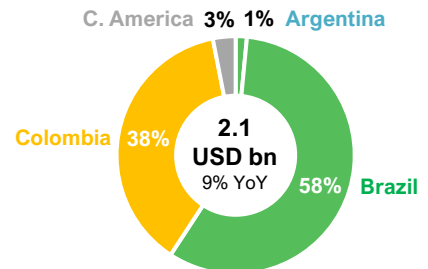
Consolidated Financials

(USD bn)	H1 2023	H1 2024
Revenues	6.4	6.7
EBITDA	1.9	2.1
Group net income	0.5	2.3
(USD bn)	H1 2023	H1 2024
Total assets	36.9	34.3
Net debt	6.5	2.3
Net Debt/EBITDA (Times)	1.3	0.6

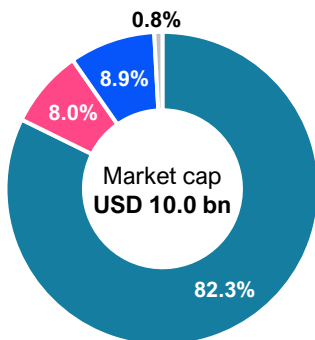
EBITDA by business



EBITDA by country



Shareholders & stock info²



Traded at	Bolsa de Santiago
Ticker	ENELAM
Closing price¹	87.6 (CLP/sh)

Credit ratings

International	
Standard & Poor's	BBB- / Stable
Fitch Ratings	BBB+ / Stable
Moody's	Baa2 / Stable
Local	
Fitch Ratings	AA+(cl) / Stable
Feller Rate	AA / Stable

ESG ratings

Agency	Rating
MSCI	AAA (from CCC to AAA)
FTSE Russell	4.5 pts (from 0 to 5)
S&P Dow Jones	84 pts (from 0 to 100)
Moody's ESG	67 pts (from 0 to 100)
Refinitiv	92 pts (from 0 to 100)
CDP ³	A- (from D to A)
ISS ESG	B- (from D- to A+)

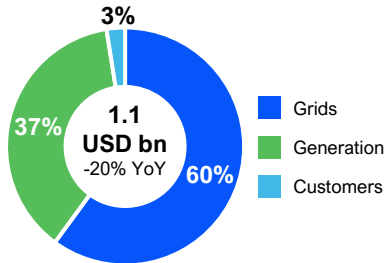
(2) As of June 30, 2024. As of that date, Enel Américas has 107,279,889,530 shares; (3) Carbon Disclosure Project



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CAPEX by business

Investment priorities for the coming years:

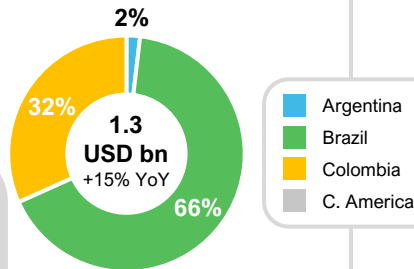
- > **Grids:** Focus on countries with **constructive regulation**, maximizing **RAB growth**
- > **Renewables:** **Selective investments** based on a risk-reward matrix to maximize returns
- > **Customers:** Prioritize products and services that can **accelerate electrification**

Grids

	H1 2023	H1 2024
Grid customers (mn)	22.0	22.4
Energy distributed (TWh)	50.6	53.4
Edesur (hours)	18.5	16.9
Enel São Paulo (hours)	6.1	6.9
Enel Rio (hours)	8.8	9.9
Enel Ceará (hours)	9.4	10.4
Enel Colombia (hours)	8.1	8.3
Smart meters (mn)	0.5	1.0

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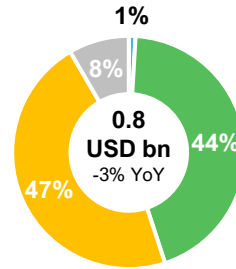
EBITDA by country



Next tariff reviews

- 2024** Argentina: Edesur
- 2025** Colombia: Enel Colombia
- 2027-28** Brazil: Enel Dx Rio, Enel Dx Ceará, Enel Dx Sao Paulo

EBITDA by country



Capacity built in H1 2024

- Arinos: 0.36 GW
 - Guayepo II: 0.19 GW
 - Guayepo II: 0.15 GW
- Total built: 0.82 GW**

Generation

	H1 2023	H1 2024
Net production (TWh)	18.6	19.0
Energy sales (TWh)	30.3	32.0

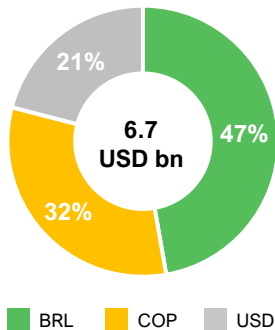
Projects in execution

Net capacity remaining

- Arinos: 0.10 GW
 - Guayepo II: 0.03 GW
 - Guayepo III: 0.27 GW
 - Atlantico: 0.26 GW
- In execution: 0.55 GW**

Consolidated Net Debt – USD 2.3 bn

Gross Debt by currency



Variable rate gross debt	85%
Average maturity (years)	3.1
Cost of debt	10.5%

Liquidity & Debt maturities (USD bn)

